

CCAO Deferred Compensation Retirement Readiness Review

With a retirement readiness review, you meet one on one with your dedicated plan advisor to discuss your current and future goals. We look at your full financial picture and provide tailored recommendations in order to help you achieve your personal retirement awareness

Your financial picture

We look at your goals and financial situation.

- Current financials
- Personal goals
- Investments
- Retirement income streams
- Personalized advice
- Customized projections
- Goal tracking
- Actionable steps

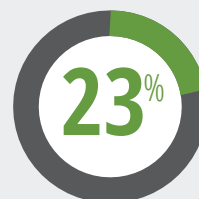
What we look at



The results



More consistent returns¹



More income in retirement²

A customized strategy for you

We review recommendations and next steps.

NOW IS A GOOD TIME

[Click Here to Schedule your Appointment Today](#)

Brian Schmidt, Retirement Plan Advisor

419-360-4294

brian.schmidt@empower-retirement.com



There is no guarantee provided by any party that participation in any of the advisory services will result in a profit.

Online advice and the managed account service are part of the Empower Retirement Advisory Services suite of services offered by Advised Assets Group, LLC, a registered investment adviser.

1 Advised Assets Group, LLC (AAG), Internal Rate of Return (IROR) All Segments Study, 2017. The participant return distribution included in this study is used to illustrate the difference between those participants within the 90th percentile and the 10th percentile to preserve statistical integrity of the data reported. Refer to the study, which is available through AAG, for additional disclosures and methodologies.

2 Morningstar Investment Management, LLC, Alpha, Beta, and Now... Gamma, August 28, 2013.

Securities offered or distributed through GWFS Equities, Inc., Member FINRA/SIPC and a subsidiary of Great-West Life & Annuity Insurance Company.

Great-West Financial®, Empower Retirement and Great-West Investments™ are the marketing names of Great-West Life & Annuity Insurance Company, Corporate Headquarters: Greenwood Village, CO; Great-West Life & Annuity Insurance Company of New York, Home Office: New York, NY, and their subsidiaries and affiliates, including registered investment advisers Advised Assets Group, LLC and Great-West Capital Management, LLC.

©2019 Great-West Life & Annuity Insurance Company. All rights reserved. ERMKT-FLY-25400-1904 RO767126-0319